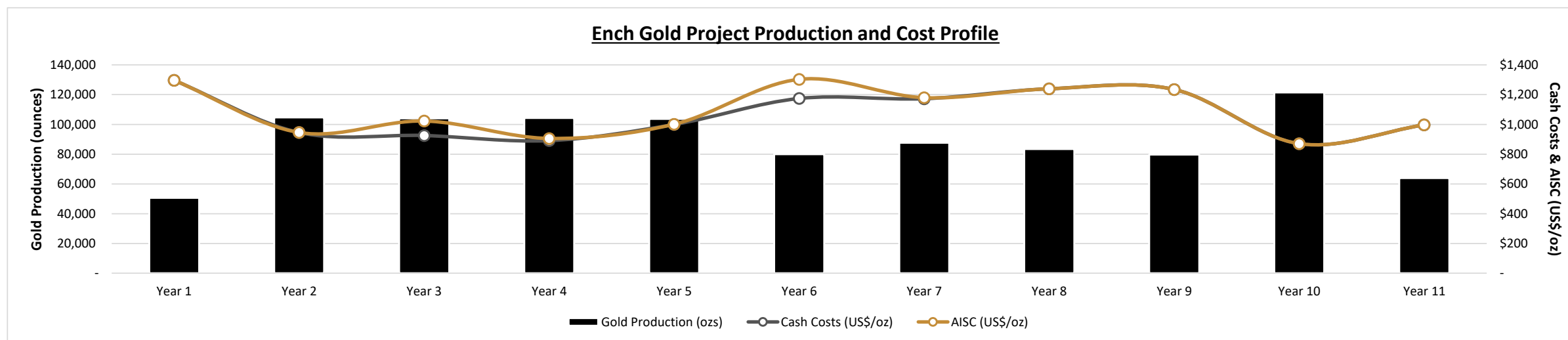


Enchi Gold Project
2021 PEA - Summary of Production Schedule



	Units	Total/Average	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
MINING													
Mineralized Material Mined	kt	68,566	4,866	6,576	6,576	6,576	6,576	6,630	6,708	6,770	6,576	6,576	4,137
Waste Mined	kt	143,490	9,059	13,225	13,300	12,949	14,741	14,915	15,284	14,988	13,328	11,733	9,966
Total Material Mined	kt	212,055	13,925	19,801	19,876	19,525	21,317	21,545	21,992	21,757	19,904	18,309	14,103
Strip Ratio		2.09	1.72	2.11	2.02	1.95	2.03	2.25	2.29	2.21	2.03	1.78	2.99
PROCESSING													
Heap Leach Feed	kt	68,566	4,866	6,576	6,576	6,576	6,576	6,630	6,708	6,770	6,576	6,576	4,137
Heap Leach Feed Grade	g/t Au	0.57	0.41	0.63	0.63	0.63	0.58	0.48	0.55	0.52	0.45	0.73	0.63
Gold Recovery	%	79%	80%	78%	78%	79%	85%	78%	74%	74%	83%	79%	77%
Gold Production	ozs	983,296	50,660	104,638	104,034	104,286	103,728	79,964	87,639	83,384	79,647	121,387	63,929



Note: Readers are cautioned that the PEA is preliminary in nature. This production schedule from the PEA includes material classified as Inferred mineral resources. An Inferred mineral resource is that part of a mineral resource for which quantity and grade or quality are estimated on the basis of limited geological evidence and sampling. Geological evidence is sufficient to imply but not verify geological and grade or quality continuity. An Inferred mineral resource has a lower level of confidence than that applying to an Indicated mineral resource and must not be converted to a mineral reserve. It is reasonably expected that the majority of Inferred mineral resources could be upgraded to Indicated mineral resources with continued exploration. There is no certainty that PEA results will be realized. Mineral resources are not mineral reserves and do not have demonstrated economic viability. Cash costs consist of operating costs plus treatment and refining charges, and royalties. AISC consists of cash costs plus sustaining capital (excluding closure costs and salvage value).